

Kodiak is Applying Chris Taylor's Successful Great Bear Formula to Copper/Gold Porphyry Projects

KODIAK'S STRATEGY:

- ▶ Large scale assets, 100% owned
- ▶ Easily accessible, established districts
- ▶ Previously drilled - but new geological interpretation

MPD COPPER-GOLD PROJECT (Southern British Columbia)

- Recently consolidated porphyry project
- Road accessible, in prolific copper-gold belt
- Near producing mines: Copper Mountain, Highland Valley, New Afton
- High-grade Gate Zone Discovery 2020; significantly expanded in 2021; more results pending
- Large, ~25,000m drill program in 2022, testing multiple targets

MOHAVE COPPER-MOLYBDENUM-SILVER PROJECT (Arizona)

- Porphyry project near Freeport McMoran's Bagdad mine; geologically and structurally analogous
- Excellent infrastructure
- Maiden drill program planned in 2022



CAPITAL STRUCTURE

(as of July 4th, 2022)

Recent: \$1.05

Market Cap: ~ C\$60 M

Issued: 55.6M

Options: 3.9 M (WA \$1.11)

Warrants: 0

Why Invest in Kodiak Copper Now?

-  **Sister company of Great Bear Resources, a major discovery success recently taken over for \$1.8B** – both companies founded by Chris Taylor
-  **Strategic focus on copper porphyry exploration in North America** – driven by two mega trends: **green revolution and commitment to ESG**
-  **Transformative high-grade Gate Zone discovery at the MPD copper gold project** in Southern BC in 2020 – best drill results in the 50-year history of the project
-  Follow-up drilling **shows significant size potential at Gate Zone** – copper and gold drilled over **1 km strike, 350m width, 850m depth** to date, still open in multiple directions
-  MPD has all the hallmarks of a **large, multi-centered porphyry system** – potential for more game-changing discoveries
-  **Fully funded for large drill program of ~25,000 metres** in 2022 at Gate Zone and other targets
-  **Strong capital structure** with only 55 million shares outstanding – Teck Resources is largest shareholder with 9.9%
-  **Member of Discovery Group** led by well-respected mining entrepreneur John Robins

KEY MANAGEMENT & ADVISORS

Chris Taylor, Chairman (Great Bear Resources)

Claudia Tornquist, President & CEO (Rio Tinto, Sandstorm)

John Robins, Advisor (Kaminak, Bluestone, Fireweed)

Investor Inquiries

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