

# Kodiak is Applying Chris Taylor's Successful Great Bear Formula to Copper/Gold Porphyry Projects

## KODIAK'S STRATEGY:

- ▶ Large scale assets, 100% owned
- ▶ Easily accessible, established districts
- ▶ Previously drilled - but new geological interpretation

### MPD COPPER-GOLD PROJECT (Southern British Columbia)

- Recently consolidated porphyry project
- Road accessible, in prolific copper-gold belt
- Near producing mines: Copper Mountain, Highland Valley, New Afton
- High-grade Gate Zone Discovery 2020; significantly expanded in 2021; more results pending
- Large, ~25,000m drill program in 2022, testing multiple targets

### MOHAVE COPPER-MOLYBDENUM-SILVER PROJECT (Arizona)

- Porphyry project near Freeport McMoran's Bagdad mine; geologically and structurally analogous
- Excellent infrastructure
- Maiden drill program planned in 2022



## CAPITAL STRUCTURE

(as of June 10<sup>th</sup>, 2022)

Recent: \$1.30

Market Cap: ~ C\$72 M

Issued: 55.6M

Options: 3.9 M (WA \$1.11)

Warrants: 0

# Why Invest in Kodiak Copper Now?

-  Sister company of Great Bear Resources , a major discovery success recently taken over for \$1.8B – both companies founded by Chris Taylor
-  Strategic focus on copper porphyry exploration in North America – driven by two mega trends: green revolution and commitment to ESG
-  Transformative high-grade Gate Zone discovery at the MPD copper gold project in Southern BC in 2020 – best drill results in the 50-year history of the project
-  Follow-up drilling shows significant size potential at Gate Zone – copper and gold drilled over 1 km strike, 350m width, 850m depth to date, still open in multiple directions
-  MPD has all the hallmarks of a large, multi-centered porphyry system – – potential for more game-changing discoveries
-  Fully funded for large drill program of ~25,000 metres in 2022 at Gate Zone and other targets
-  Strong capital structure with only 55 million shares outstanding – Teck Resources is largest shareholder with 9.9%
-  Member of Discovery Group led by well-respected mining entrepreneur John Robins

## KEY MANAGEMENT & ADVISORS

Chris Taylor, Chairman (Great Bear Resources)

Claudia Tornquist, President & CEO (Rio Tinto, Sandstorm)

John Robins, Advisor (Kaminak, Bluestone, Fireweed)

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