

# Kodiak is Applying Chris Taylor's Successful Great Bear Formula to Copper/Gold Porphyry Projects

## KODIAK'S STRATEGY:

- ▶ Large scale assets, 100% owned
- ▶ Easily accessible, established districts
- ▶ Previously drilled - but new geological interpretation

### MPD COPPER-GOLD PROJECT (Southern British Columbia)

- Recently consolidated porphyry project
- Road accessible, in prolific copper-gold belt
- Near producing mines: Copper Mountain, Highland Valley, New Afton
- High-grade Gate Zone Discovery 2020; significantly expanded in 2021; more results pending
- Large, ~25,000m drill program in 2022, testing multiple targets

### MOHAVE COPPER-MOLYBDENUM-SILVER PROJECT (Arizona)

- Porphyry project near Freeport McMoran's Bagdad mine; geologically and structurally analogous
- Excellent infrastructure
- Maiden drill program planned in 2022



## CAPITAL STRUCTURE

(as of September 1<sup>st</sup>, 2022)

Recent: \$0.90

Market Cap: ~ C\$50 M

Issued: 55.6M

Options: 4 M (WA \$1.11)

Warrants: 0

# Why Invest in Kodiak Copper Now?

-  Sister company of **Great Bear Resources**, a major discovery success, acquired for **\$1.8bn** – both companies founded by Chris Taylor & member of **Discovery Group** led by well-respected mining entrepreneur John Robins
-  Strategic focus on **copper porphyry exploration** in North America – driven by two mega trends: **green revolution** and **commitment to ESG**
-  **MPD copper gold project** in Southern BC has all the hallmarks of a **large, multi-centered porphyry system** – executing a **fully funded large drill program** of **~25,000 metres**
-  **Transformative high-grade Gate Zone discovery** at MPD in 2020 – follow-up drilling shows **significant size potential**, mineralization over 1 km strike x 350m width x 850m depth to date
-  **Multiple other targets** to be tested in 2022 with similar discovery potential to Gate Zone – **aiming for more game-changing discoveries**
-  **Strong capital structure** with only 55M shares outstanding – Teck Resources is largest shareholder with 9.9%

## KEY MANAGEMENT & ADVISORS

Chris Taylor, Chairman (Great Bear Resources)

Claudia Tornquist, President & CEO (Rio Tinto, Sandstorm)

John Robins, Advisor (Kaminak, Bluestone, Fireweed)

## Investor Inquiries

Nancy Curry, IR 604.646.8362  
ncurry@kodiakcoppercorp.com

**DISCOVERY**  
GROUP

EXPLORE • DISCOVER • DEVELOP