

Kodiak is Applying Chris Taylor's Successful Great Bear Formula to Copper/Gold Porphyry Projects

KODIAK'S STRATEGY

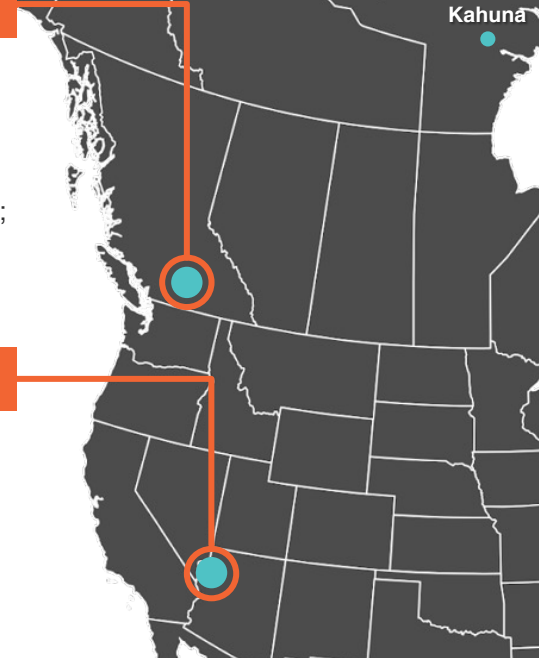
Historic exploration and data, but underexplored
Easily accessible, established districts
Large-scale assets, 100% owned

MPD Copper-Gold Project British Columbia

- Recently consolidated porphyry project
- Road accessible, in prolific copper-gold belt
- Near producing mines: Copper Mountain, Highland Valley, New Afton
- High-grade Gate Zone Discovery 2020; significantly expanded in 2021; more results pending
- Large, ~25,000m drill program in 2022, testing multiple targets

Mohave Copper-Molybdenum-Silver Project Arizona

- Porphyry project near Freeport McMoran's Bagdad mine; geologically and structurally analogous
- Excellent infrastructure
- Maiden drill program planned



Why Invest in Kodiak Copper Now?



Sister company of Great Bear Resources, a major discovery success, acquired for \$1.8 B – both companies founded by Chris Taylor & member of Discovery Group led by well-respected mining entrepreneur John Robins



Strategic focus on copper porphyry exploration in North America – driven by green revolution, strong emphasis on Environmental, Social & Governance (ESG)



MPD copper gold project in Southern British Columbia has the hallmark of a **large, multi-centered porphyry system** – executing a **fully funded large drill program of ~25,000 metres in 2022**



Transformative high-grade Gate Zone discovery at MPD in 2020 – follow-up drilling shows **significant size potential**, mineralization over 1 km strike x 350m width x 900m depth to date



Multiple other targets being tested at MPD with similar discovery potential to Gate Zone – **aiming for more game-changing discoveries**



Strong capital structure with only 55M shares outstanding – Teck Resources is largest shareholder with 9.9%

Key Management & Advisors

Chris Taylor **Chairman**
Great Bear Resources

Claudia Tornquist **President & CEO**
Rio Tinto, Sandstorm

John Robins **Advisor**
Kaminak, Northern Empire

Capital Structure

Share Price **\$0.55**
Market Cap **~C\$30M**
Issued **55.6M**
Options **4M (WA \$1.11)**
Warrants **0**

(as of October 21, 2022)

Investor Inquiries

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GROUP