

# Kodiak is Focused on the Discovery of Copper for a Low Carbon Future

## KODIAK'S STRATEGY

Large scale assets, underexplored, 100% owned

Low risk jurisdictions, established districts with good infrastructure

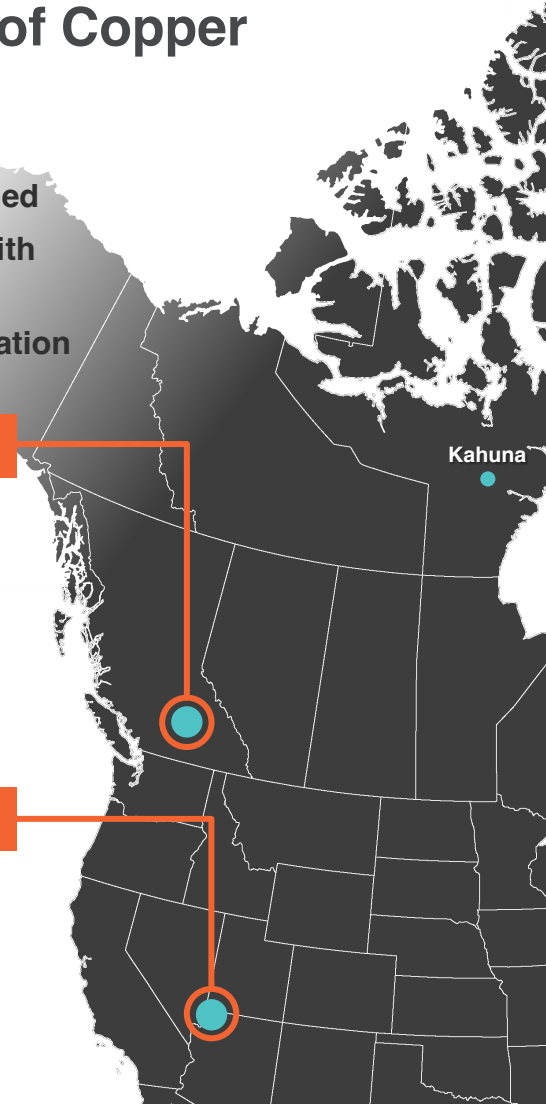
Disciplined & responsible approach to exploration

### MPD Copper-Gold Project Southern British Columbia

- Recently consolidated porphyry project
- Road accessible, in prolific copper-gold belt
- Near producing mines: Copper Mountain, Highland Valley, New Afton
- Discovery of high-grade mineralization, significant size potential
- Large drill program in 2023, testing multiple targets

### Mohave Copper-Molybdenum-Silver Project Arizona

- Porphyry project near Freeport McMoran's Bagdad mine; geologically and structurally analogous
- Excellent infrastructure
- Maiden drill program planned



# Why Invest in Kodiak Copper Now?



**Sister company of Great Bear Resources, a major discovery success, acquired for \$1.8B** – both companies founded by Chris Taylor; **member of Discovery Group** led by well-respected mining entrepreneur John Robins



Strategic focus on **copper porphyry exploration in North America** – driven by green revolution; **strong emphasis on Environmental, Social & Governance (ESG)**



Exploring the **MPD copper gold project in Southern British Columbia** – has all the hallmarks of a **large, multi-centered porphyry system**



**Transformative high-grade Gate Zone discovery** in 2020 – successful follow-up drilling shows **significant size potential**; new discoveries at **Prime Zone and Beyer Gold-Silver Zone** in 2022



**Large exploration program in 2023** will test multiple targets – **aiming for more game-changing discoveries**



**Well financed and strong capital structure** with \$6M cash and only 55M shares outstanding – Teck Resources is largest shareholder with 9.9%

## Key Management & Advisors

**Chris Taylor** **Chairman**  
Great Bear Resources

**Claudia Tornquist** **President & CEO**  
Rio Tinto, Sandstorm

**John Robins** **Advisor**  
Kaminak, Northern Empire

## Capital Structure

Share Price **\$0.90**  
Market Cap **~C\$50M**  
Issued **55.6M**  
Options **4.9M (WA \$1.05)**  
Warrants **0**

*(as of March 1<sup>st</sup>, 2023)*

## Investor Inquiries

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**DISCOVERY**  
GROUP