

Kodiak is Focused on the Discovery of Copper for a Low Carbon Future

KODIAK'S STRATEGY

Large scale assets, underexplored, 100% owned

Low risk jurisdictions, established districts with good infrastructure

Disciplined & responsible approach to exploration

MPD Copper-Gold Project Southern British Columbia

- Recently consolidated porphyry project with district-scale potential
- Road accessible, in prolific copper-gold belt with excellent infrastructure
- Near producing mines: Copper Mountain, Highland Valley, New Afton
- Drilling to date proved extensive and high-grade mineralization at several porphyry centres
- Multiple targets yet to be tested as we continue to build critical mass
- Large drill program planned in 2024

Mohave Copper-Molybdenum-Silver Project Arizona

- Porphyry project near Freeport McMoran's Bagdad mine; geologically and structurally analogous; excellent infrastructure



Why Invest in Kodiak Copper Now?



Sister company of Great Bear Resources, a major discovery success, acquired for \$1.8B – both companies founded by Chris Taylor; **member of Discovery Group** led by well-respected mining entrepreneur John Robins



Strategic focus on **copper porphyry exploration in North America** – critical metal for the energy transition



Responsible approach to exploration – **strong emphasis on Environmental, Social & Governance (ESG)**



Exploring the **MPD copper gold project in Southern British Columbia** – has all the hallmarks of a **large, multi-centered porphyry system**



Transformative high-grade Gate Zone discovery – successful follow-up drilling delineates substantial, 1km long high-grade porphyry centre



2023 program drill-tested 5 targets, **aiming to demonstrate MPD's size potential**. Results to date have **expanded mineralization significantly across the property package**, including from-surface and high-grade intervals at West, Man and South Zones. Further results to come



2024 exploration program to test multiple additional targets - Regional exploration work continues to identify new targets and areas of interest



Strong capital structure with ~\$4M cash and only 64M shares outstanding – Teck Resources is largest shareholder with 9.9%

Key Management & Advisors

Chris Taylor

Great Bear Resources

Chairman

Claudia Tornquist

Rio Tinto, Sandstorm

CEO

John Robins

Kaminak, Northern Empire

Advisor

Capital Structure

Share Price

\$0.54

Market Cap

~C\$35M

Issued

63.9M

Options

4.7M (WA \$1.07)

Warrants

4.1M (\$1.10)

(as of February 1st, 2024)

Investor Inquiries

Nancy Curry, IR

604.646.8362

ncurry@kodiakcoppercorp.com

DISCOVERY
GROUP